

Admin only	
Date	
Amt	
Gift Aid	
Membership No	



2017-2018 APPLICATION for NEW SINGLE or JOINT MEMBERSHIP

PERSONAL DETAILS - Full Names and Titles:

1

2 (if joint application)

Address

..... Post Code Tel. No.

Email Address 1.

Email Address 2.

N.B. To save costs, the committee will use email whenever possible

MEMBERSHIP FEES. The membership year of Waterlooville U3A is 1st April 2017 to 31st March 2018. Annual membership is £15 (single) / £25 (two at same address) This includes a capitation fee to our national organisation, the Third Age Trust, which provides a wide range of services & benefits. If you are applying after 1st September 2017 the fees will be half i.e £7.50/£12.50. **If you already belong to another U3A, the annual membership fee may be reduced providing you can supply proof of membership. Contact the Membership Secretary as below.**

Please make cheques payable to Waterlooville U3A.

PRIVACY STATEMENT Your personal details will be held on a secure database and comply with the Data Protection Act 1998. They will be used solely for the purposes of administration and communication of U3A matters. They will never be supplied to an outside agency or 3rd party other than for you to receive 'Third Age Matters' directly mailed from the Third Age Trust and to HMRC to claim for Gift Aid.

GIFT AID DECLARATION. Gift Aid is reclaimed by the charity from the tax you pay for the current tax year. Your address is needed to identify you as a current UK taxpayer.

In order to Gift Aid your donation you must tick the box below:

I want to Gift Aid my donation of £..... and any donations I make in the future or have made in the past 4 years to the charity, Waterlooville U3A - Reg. Charity 1116807

I am a UK taxpayer and understand that if I pay less Income Tax and/or Capital Gains Tax than the amount of Gift Aid claimed on all my donations in that tax year it is my responsibility to pay any difference.

My Details:

Title..... First name or initial(s)..... Surname.....

Full Home Address.....

..... Postcode..... Date.....

- Please notify the charity if you
- a) want to cancel this declaration
 - b) change your name or home address
 - c) no longer pay sufficient tax on your income and /or capital gains

If you pay Income Tax at the higher or additional rate and want to receive the additional tax relief due to you, you must include all your Gift Aid donations on your Self-Assessment tax return or ask HM Revenue and Customs to adjust your tax code.

For further information on Gift Aid please contact our Treasurer Mark Dancey. Telephone 023 9225 6969

Return completed form to: Membership Sec., Mrs C Tame, Waterlooville U3A, 90 The Brow, Widley, Waterlooville, P07 5DA

Do you have a disability or any health issues for which you may need assistance?
(Please include hearing impairment to enable us to seat you near the front of the hall).

1.
2.

As with all information on this form details will be held in strictest confidence and not divulged to any 3rd party.

It is not compulsory to declare any disability.

Note:

Waterlooville U3A is committed to the treatment of everyone equally and without discrimination or prejudice on the grounds of age, race, ethnic origin, nationality, cultural or educational background, gender, sexual orientation, disability, social standing or religion. We aim to be an inclusive organisation. We will try to accommodate everyone, but we cannot be perfect: we will make reasonable adjustments wherever we can to enable as many as possible of our members to enjoy their time with us. However, if you have a disability or severe health issue, restrictions may apply at some group activities: these will depend on the nature of the activity and the venue at which it takes place. If you think this may be an issue, please raise your concerns with our group liaison officer to clarify the position.